



Announced September 1, 2022

**COUNTY RECORD PUBLISHING CORPORATION
NONVOTING COMMON STOCK TERM SHEET**

The intent of this term sheet is to describe certain key terms of an investment in the nonvoting common stock of County Record Publishing Corporation, an Arizona corporation (the “*Company*”). This term sheet is not intended to be a binding agreement between the potential investor and the Company.

- Security offered:** Non-voting common stock.
- Price per share:** \$1.00 based on a \$3,000,000 pre-money valuation.
- Restrictions on transfer:** None, except as provided under state and federal securities law.
- Inspection Rights:** Rights to inspect Company records pursuant to AZ Rev Stat § 10-1602 (2017).
- Reports:** Annual financial statements including a balance sheet as of the end of the fiscal year, an income statement for that year and a statement of changes in shareholders’ equity for the year will be provided to shareholders within one hundred twenty days after the close of each fiscal year. On written request from a shareholder the Company will send that shareholder the latest annual financial statements.
- Voting Rights:** None, except as required by law.

The Company is planning to offer non-voting common stock pursuant to Regulation Crowdfunding.

At this time, no money or other consideration is being solicited, and if sent in response, will not be accepted.

No offer to buy the securities can be accepted and no part of the purchase price can be received until the offering statement required under Regulation Crowdfunding is filed.

An indication of interest involves no obligation or commitment of any kind.

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